

Topic	Participants
8:00 a.m. <b>Welcome Remarks</b>	<ul style="list-style-type: none"> <li>• Matt Hemsley, CEO, Piper Heartland Healthcare Capital &amp; Chair of the Heartland Summit</li> </ul>
8:10 a.m. <b>Economic Outlook and Implications for the Healthcare System</b>	<ul style="list-style-type: none"> <li>• Nancy Lazar, Chief Economist, Piper Sandler</li> </ul>
8:30 a.m. <b>How Public Market Healthcare Investors Are Approaching the Economic Outlook</b>	<ul style="list-style-type: none"> <li>• Ann Gallo, Head of Healthcare, Wellington Management Group LLP</li> <li>• Jeffrey Lager, Portfolio Manager, Capital Group</li> <li>• Moderator: James Fehrenbach, Managing Director &amp; COO, Global Equities, Piper Sandler</li> </ul>
9:00 a.m. <b>How Private Market Healthcare Investors Are Navigating Tighter Credit and Equity Markets</b>	<ul style="list-style-type: none"> <li>• Jim Healy, Managing Partner, Sofinnova</li> <li>• Patrick Hojlo, Head of Medical Device and Healthcare Services, Qatar Investment Authority</li> <li>• Ram Jagannath, Global Head of Healthcare, Blackstone</li> <li>• Moderator: Tom Schnettler, Vice Chairman, Piper Sandler</li> </ul>
9:30 a.m. <b>Impact of the Current Credit Market and the FTC on M&amp;A Activity and Strategy</b>	<ul style="list-style-type: none"> <li>• Bob Bradway, CEO, Amgen Inc.</li> <li>• Jeff Rhodes, Co-Managing Partner, TPG Capital</li> <li>• Moderator: JP Peltier, Global Head of Healthcare, Piper Sandler</li> </ul>
10:00 a.m. <b>Balancing the Value of Pharma Innovation For Patients and Communities</b>	<ul style="list-style-type: none"> <li>• Heather Cianfrocco, President, Optum</li> <li>• Jean-Christophe Tellier, CEO, UCB SA</li> <li>• Moderator: Steve Ubl, CEO, PhRMA</li> </ul>
10:30 a.m. <b>How Hospitals are Exploring New Models, Embracing Innovation and Rethinking Organizations to Remain the Cornerstone of the Healthcare System</b>	<ul style="list-style-type: none"> <li>• Bill Gassen, CEO, Sanford Health</li> <li>• Bill McKeon, CEO, Texas Medical Center Corporation</li> <li>• Marc Miller, CEO, Universal Health Services, Inc.</li> <li>• Moderator: Adam Gunther, Managing Director, Piper Sandler</li> </ul>
11:00 a.m. <b>Perspective on Potential Trends That Will Shape Healthcare (In and Out of the Hospital) Over the Next Five Years</b>	<ul style="list-style-type: none"> <li>• Kevin Lobo, CEO, Stryker Corporation</li> <li>• Tom Mihaljevic, MD, CEO, The Cleveland Clinic</li> <li>• Andrew Witty, CEO, UnitedHealth Group Incorporated</li> <li>• Moderator: Matt Hemsley, Piper Heartland Healthcare Capital</li> </ul>
11:30 a.m. <b>Successfully Delivering Home-Based Healthcare is About a Lot More than Healthcare</b>	<ul style="list-style-type: none"> <li>• Stan Bergman, CEO, Henry Schein, Inc.</li> <li>• Julia Cheek, Founder &amp; CEO, Everly Health, Inc.</li> <li>• Andrew Parker, CEO, Papa, Inc.</li> <li>• Moderated by: Jason Bednar, Senior Research Analyst, Piper Sandler</li> </ul>
12:00 p.m. <b>Lunch</b>	
12:50 p.m. <b>VIDEO</b>	<ul style="list-style-type: none"> <li>• An Interview with Geoff Martha, CEO, Medtronic</li> </ul>
1:00 p.m. <b>BREATH: The New Science of a Lost Art</b>	<ul style="list-style-type: none"> <li>• James Nestor, Journalist and Author of <i>Breath: The New Science of a Lost Art</i></li> </ul>

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1:30 p.m.	<b>Is breathing the biggest market in healthcare that no one seemed to realize?</b>	<ul style="list-style-type: none"><li>• Mick Farrell, Chairman &amp; CEO, ResMed Inc.</li><li>• Tim Herbert, CEO, Inspire Medical Systems, Inc.</li><li>• Dennis Wahr, President &amp; CEO, NuVaira, Inc.</li><li>• Moderator: Adam Maeder, Senior Research Analyst, Piper Sandler</li></ul>
2:00 p.m.	<b>How the World Leaders in Medical Device Technology are Approaching Solutions to the Most Challenging Healthcare Conditions</b>	<ul style="list-style-type: none"><li>• Ashley McEvoy, EVP and Worldwide Chairman, Medtech, Johnson &amp; Johnson</li><li>• Doug Godshall, President &amp; CEO, Shockwave Medical, Inc.</li><li>• Kevin Sayer, CEO, Dexcom, Inc.</li><li>• Moderator: Jon Salveson, Vice Chairman, Piper Sandler</li></ul>
2:30 p.m.	<b>Navigating the Mental Health Crises: How Leaders Are Addressing Challenges in the Market and in the Local Community</b>	<ul style="list-style-type: none"><li>• James Hereford, CEO, Fairview Health Services, Inc.</li><li>• Lisa Shannon, CEO, Allina Health Systems, Inc.</li><li>• Andrea Walsh, CEO, HealthPartners, Inc.</li><li>• Moderator: Roberta "Bobbie" Antoine Dressen, CEO, Medical Alley Association</li></ul>
3:00 p.m.	<b>Are New Innovations in the Treatment of Back Pain The Next Major Disruptive Growth Area in Med Tech?</b>	<ul style="list-style-type: none"><li>• Tyler Binney, President &amp; CEO, Relieva Medsystems, Inc.</li><li>• Jim Schuermann, President &amp; CEO, Saluda Medical, Inc.</li><li>• Marc Viscogliosi, CEO, Spine BioPharma, Inc.</li><li>• Moderator: Matt O'Brien, Senior Research Analysts, Piper Sandler</li></ul>
3:30 p.m.	<b>Managing Diabetes and Obesity in the Age of Ozempic</b>	<ul style="list-style-type: none"><li>• Shawn Garber, MD, CEO, New York Bariatric Group</li><li>• Sami Inkinen, Founder &amp; CEO, Virta Health Corp.</li><li>• Moderator: Jessica Tassan, Senior Research Analyst, Piper Sandler</li></ul>
4:00 p.m.	<b>Closing Remarks + Adjourn</b>	

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